(Street)

(City)

PALO ALTO

CA

(State)

94301

(Zip)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

intende defens	ed to satisfy the e conditions of ee Instruction 1	affirmative Rule 10b5-																	
1. Name and Address of Reporting Person* Samsara BioCapital GP, LLC					2. Issuer Name and Ticker or Trading Symbol Neurogene Inc. [NGNE]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director						
(Last) (First) (Middle) 628 MIDDLEFIELD ROAD					3. Date of Earliest Transaction (Month/Day/Year) 11/26/2024								Officer (give title Other (specify below) below)						
(Street) PALO ALTO CA 94301				4. li	4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applic Line) Form filed by One Reporting Person Person											erson			
(City)	(St		Zip)										1 6130						
Table I - Non-Deri 1. Title of Security (Instr. 3) 2. Transact Date (Month/Day				ear)	2A. Deemed Execution Date,		3. Trai	nsac	ction	4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and			5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I)		7. Nature of Indirect Beneficial Ownership		
							Cod	de	v	Amount	(A) or (D)	Price		Reported Transaction(s) (Instr. 3 and 4)		4)) (Instr. 4)		
Common Stock			11/26/202	4			P			20,748	A	\$24.91 ⁽¹⁾		1,689,105		I		By Samsara BioCapital, L.P. ⁽²⁾	
Common Stock			11/26/202	4			P	P		10,803	A	\$26.01 ⁽³⁾		1,699,908		I		By Samsara BioCapital, L.P. ⁽²⁾	
Common Stock 11			11/26/202	4			P	P		15,219	A	\$26.73(4)		1,715,127		I		By Samsara BioCapital, L.P. ⁽²⁾	
Common Stock 11/26/20				24			P			2,000	A	\$27.	5(5)	1,717	',127]]]	By Samsara BioCapital, L.P. ⁽²⁾	
		Та	ble II - Derivat (e.g., pı							sposed of , converti				y Owne	d				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Nun of Deriva Securi Acquir (A) or Dispos of (D) (Instr. and 5)	tive (ties red sed 3, 4	Expiration (Month/Da		ercisable and I Date y/Year)	Amo Secu Unde Deriv Secu	7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		. Price of erivative ecurity nstr. 5)	9. Numb derivativ Securitic Benefici Owned Followir Reporte Transac (Instr. 4)	ve es ially ng d tion(s)	10. Ownersh Form: Direct (D or Indire (I) (Instr.	Beneficial Ownership ct (Instr. 4)	
				Code	e V	(A)		Date Exer) rcisab	Expiration le Date	1 Title	Amou or Numb of Share	er						
		Reporting Person*																	
(Last) 628 MID	DLEFIELI	(First)	(Middle)																

1. Name and Address of Reporting Person* Samsara BioCapital, L.P.									
(Last)	(First)	(Middle)							
628 MIDDLEFIE									
(Street)									
PALO ALTO	CA	94301							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* AKKARAJU SRINIVAS									
(Last)	(First)	(Middle)							
C/O SAMSARA BIOCAPITAL									
628 MIDDLEFIELD ROAD									
(Street)									
PALO ALTO	CA	94301							
(City)	(State)	(Zip)							

Explanation of Responses:

- 1. The price reported in Column 4 is a weighted average price. These securities were purchased in multiple transactions at prices ranging from \$24.25 to \$25.23 inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of securities purchased at each separate price within the range set forth in this footnote.
- 2. Securities are held by Samsara BioCapital L.P. ("Samsara LP"). Samsara BioCapital GP, LLC ("Samsara LLC") is the general partner of Samsara LP and may be deemed to beneficially own the shares held by Samsara LP. Dr. Srinivas Akkaraju, MD, Ph.D. has voting and investment power over the shares held by Samsara LP and, accordingly, may be deemed to beneficially own the shares held by Samsara LP. Each of the Reporting Persons disclaims beneficial ownership in these shares except to the extent of its or his respective pecuniary interest therein.
- 3. The price reported in Column 4 is a weighted average price. These securities were purchased in multiple transactions at prices ranging from \$25.47 to \$26.44 inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of securities purchased at each separate price within the range set forth in this footnote.
- 4. The price reported in Column 4 is a weighted average price. These securities were purchased in multiple transactions at prices ranging from \$26.46 to \$26.90 inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of securities purchased at each separate price within the range set forth in this footnote.
- 5. The price reported in Column 4 is a weighted average price. These securities were purchased in multiple transactions at prices ranging from \$27.48 to \$27.50 inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of securities purchased at each separate price within the range set forth in this footnote.

Samsara BioCapital GP, LLC,
By /s/ Srinivas Akkaraju,
Managing Member

Samsara BioCapital, L.P., By
Samsara BioCapital GP, LLC,
its General Partner, By /s/
Srinivas Akkaraju, Managing
Member

11/27/2024

<u>/s/ Srinivas Akkaraju</u> <u>11/27/2024</u>
** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.